

Financial Info

FINANCIAL INFORMATION WORKSHEET

Including taxes & insurance, what monthly payments do you want:
\$ _____

What approximate price range do you want to look in?
\$ _____

How much cash do you have available for a down payment?
\$ _____

Does this include closing cost? _____

Are you currently renting? _____ If yes, how much rent: \$ _____

Do you currently own? _____ Do you need to sell before buying?

How much do you think your home is worth? \$ _____

What is the unpaid balance? \$ _____ Interest rate _____ term

Dated ___/___/___ type of loan _____ monthly payment \$

List your regular monthly payments (installment debt, revolving charges, student loans, etc.

Description	Amount
—	
—	
—	
—	
—	
—	
—	
—	
—	
—	

Are you current on all debts? _____ Is there any problem with your credit? _____

What is your monthly income: \$ _____ Your spouse's monthly income: \$ _____

Do you have any other monthly income? _____ If yes, how much?
\$ _____

Employed _____ Self-employed _____ How long have you been employed with
this employer?

_____ Where? _____

Have you or your spouse ever taken bankruptcy? _____ If
yes, explain:

Have you or your spouse had a home foreclosure? _____ If yes,
explain:
