

## Mortgage Checklist

**Free to print and keep**

Use this checklist when shopping for a mortgage. Compare each one for the best deal.

YOUR DOWN PAYMENT: \$

AMOUNT OF LOAN: \$

<b>Lending Institution</b>	<b>LENDER 1</b>	<b>LENDER 2</b>	<b>LENDER 3</b>	<b>LENDER 4</b>
<b>Contact Person</b>				
<b>Telephone number</b>				
<b>Interest Rate</b>				
<b>Is Interest Calculated Annually or Semi-annually?</b>				
<b>Amortization Period</b>				
<b>Term of Loan</b>				
<b>Open or Closed</b>				
<b>Monthly Payment</b>				
<b>Weekly Payment</b>				
<b>Prepayment Penalties</b>				
<b>Is Tax Account Required?</b>				
<b>Insurance Required?</b>				

<b>Fees (including discharge)</b>				
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